



## PRESS RELEASE

- **Impera Total Return AG: Difficult environment in capital markets affects earnings trend**
- **Negative result of EUR 171.1k after positive earnings of EUR 55.9k**
- **NAV per share at EUR 1.87**

Frankfurt, 10 June 2009 – In the first quarter 2009, the operative trend of Impera Total Return AG was highly affected by the general downturn in the overall market. As expected, the specialized private equity and corporate finance company could not achieve a positive result. A loss of EUR 171.1k had to be reported after a gain of EUR 55.9k in the same quarter last year. This means a net result of EUR -0.04 compared to EUR +0.01 per share (basis: 4.8m shares).

The earnings from the sale of securities held in current accounts were EUR 30.1m in Q1 2009 (EUR 18.4m in Q1 2008); earnings from the sale of securities held as non-current assets were EUR -47.5m in that period (EUR 199m in Q1 2008). No interest payable was due, as the liabilities have been paid back throughout 2008.

The Net Asset Value (NAV) per share declined from EUR 2.01 at year-end 2008 to EUR 1.87 at the end of Q1 2009.

The environment and sentiment in the capital markets increased significantly in Q2 2009. We expect to see a positive effect on our investments for this period. Therefore, Impera still signals to be able to achieve a positive result for the full year 2009 after taxes.

The annual report 2008 is available since 9 June 2009 (German only) in the investor relations sections of our homepage. The annual general meeting will take place as planned on the 9 July 2009 in Frankfurt am Main.

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### **Impera Total Return AG:**

Die Impera Total Return AG mit Sitz in Frankfurt am Main konzentriert sich auf Private Equity-Investments und Corporate Finance-Beratung. Bei den Beteiligungen stehen kleine und mittelständische Unternehmen mit etabliertem und validem Geschäftsmodell im Fokus. Schwerpunkte der Beratungsleistungen sind Finanzierungs-, Umplatzierungs- und Restrukturierungsprojekte sowie alle anderen Kapitalmarkttransaktionen privater und institutioneller Investoren.

Die Impera-Aktie wird an den Wertpapierbörsen Berlin, Hamburg und Frankfurt im Open Market (Freiverkehr) gehandelt und ist in den Entry Standard einbezogen.

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